



Florida College Investment Plan Change of Beneficiary Form

Changing the beneficiary of an account in the Florida College Investment Plan requires the account owner's notarized signature and, for accounts established on or after February 1, 2009, the survivor's notarized signature.

The new beneficiary must be a member of the family of the original beneficiary, as defined by s.529 of the Internal Revenue Code.

Please remember:

- All signatures must be original and notarized. Faxed or photocopied notarized signatures will not be accepted.
- The notary must properly sign the form.
- The notary must date the form.
- The notary must print the names of the account owner and survivor (if applicable) in the appropriate section.
- A separate notary stamp is required for each signature even if the same individual notarizes both signatures.
- All signatures must be individually acknowledged by a notary.

If you have any questions or concerns, please call 1-800-552-GRAD (4723) and *press prompt 3*.

Sincerely,

Florida College Investment Plan
Customer Service



Florida College Investment Plan
Change of Beneficiary Form

Customer Information:

Name of Account Owner or Authorized Representative of Business/Organization/Trust

Daytime Telephone Number

Account Number

Name of Beneficiary (Student)

New Beneficiary Information

Name: (Last/First/Middle)

SSN:

Address:

City, State, Zip:

Birth Date: (Month/Day/Year)

Gender: M F Current Grade (If applicable):

Mark how the new beneficiary is related to the current beneficiary

- son or daughter or a descendant of either
brother, sister stepbrother or stepsister
father, mother, or an ancestor of either
brother or sister of the father or mother
stepson or stepdaughter
son or daughter of a brother or sister
son-in-law, daughter-in-law, father-in-law, mother-in-law, brother-in-law or sister-in-law
the spouse of any of the foregoing individuals, including the current beneficiary
stepfather or stepmother
a first cousin

Optional: To authorize a transfer of money already invested in the investment account from one investment option to another, check here and attach an Allocation Transfer Form, which may be found at www.myfloridaprepaid.com/Forms.

I (We) authorize the Florida Prepaid College Board to change the beneficiary of the investment account and certify that the new beneficiary listed above is a member of the family of the original beneficiary.

ACCOUNT OWNER

X

ACCOUNT OWNER'S SIGNATURE - REQUIRED

State of, County of

The foregoing instrument was acknowledged before me

This day of, 20

by (PRINT ACCOUNT OWNER'S NAME)

who is (select one): Personally known, OR Produced identification

Type of Identification:

State of:

X

SIGNATURE OF NOTARY - REQUIRED

Notary Stamp

SURVIVOR

X

SURVIVOR'S SIGNATURE- REQUIRED - For investment accounts established on or after February 1, 2009.

State of, County of

The foregoing instrument was acknowledged before me

This day of, 20

by (PRINT SURVIVOR'S NAME)

who is (select one): Personally known, OR Produced identification

Type of Identification:

State of:

X

SIGNATURE OF NOTARY - REQUIRED

Notary Stamp